

7th Single Family Office Symposium* Southern Methodist University, Dallas, TX

11th October 2021

- 4:00pm – 5:30pm Pre-Symposium Virtual Networking (Members via Zoom Meeting)
- 6:00pm – 8:00pm Pre-Symposium Reception (Members in-person)

12th October 2021

- 9:30am – 10:00am Registration at Edwin L. Cox School of Business, Southern Methodist University
- 10:00am – 10:20am **Welcoming Remarks** (Members in-person + Virtual Webinar for others)
- Marc J. Sharpe, Chairman of The Family Office Association
 - Matthew Myers, Dean of Edwin L. Cox School of Business
- 10:20am – 11:15am **Global Investing Panel** (Members in-person + Virtual Webinar for others)
- John Grafer, Partner, Satori Capital
 - Nicolas Rohatyn, Partner & CEO, The Rohatyn Group
 - Anne Dias, Founder & CEO, Aragon Global Management
 - Moderator: Shane Goodwin, Associate Dean, Graduate Programs & Executive Education, SMU Cox School of Business
- 11:20am – 12:15pm **Healthcare Fireside Chat** (Members in-person + Virtual Webinar for others)
- Ron Rittenmeyer, Executive Chairman, Tenet Healthcare
 - Moderator: Vishal Ahuja, Assistant Professor, SMU Cox School of Business
- 12:20pm – 1:50pm Lunch Reception & Virtual Intermission (Members & Sponsors in-person)
- 2:00pm – 2:55pm **Global Energy Panel** (Members in-person + Virtual Webinar for others)
- Bryan Sheffield, CEO, Parsley Energy
 - Nazar Massouh, CEO, Orion Energy Partners
 - Bobby Tudor, Chairman, Tudor Pickering Holt & Co.
 - Moderator: Bruce Bullock, Director, Maquire Energy Institute, SMU Cox School of Business
- 3:00pm – 4:00pm **Keynote Fireside Chat** (Members in-person + Virtual Webinar for others)
- Alexander Roepers, Founder & CIO, Atlantic Investment Management
 - Moderator: Marc Sharpe, Chairman of The Family Office Association
- 4:00pm Symposium Ends
- 4:00pm – 6:00pm Post Symposium Reception (Members & Sponsors in-person)

*Tentative schedule, subject to change

** Sponsors attend networking sessions in person, but not panels. Virtual track is Webinar only.

Chatham House Rules will apply: <https://www.chathamhouse.org/about/chatham-house-rule>