

7th Single Family Office Symposium* Southern Methodist University, Dallas, TX

Member Track Agenda**

11th October 2021

4:00pm – 6:00pm Pre-Symposium Virtual Networking (via Zoom Meeting)

12th October 2021

9:30am – 10:00am Registration at Edwin L. Cox School of Business, Southern Methodist University

10:00am – 10:20am **Welcoming Remarks** (hybrid in-person and Zoom Webinar)

Marc J. Sharpe, Chairman of The Family Office Association

Matthew Myers, Dean of Edwin L. Cox School of Business

10:20am – 11:15am **Sustainable Investing Panel** (hybrid in-person and Zoom Webinar)

11:20am – 12:15pm **Healthcare Industry Panel** (hybrid in-person and Zoom Webinar)

12:20pm – 1:50pm Lunch Reception & Virtual Intermission

2:00pm – 2:55pm **Global Energy Panel** (hybrid in-person and Zoom Webinar)

3:00pm – 4:00pm **Keynote Fireside Chat** (hybrid in-person and Zoom Webinar)

4:00pm Symposium Ends

4:00pm – 6:00pm Post Symposium Reception (in-person only)

*Tentative schedule, subject to change

** Sponsors attend networking sessions in person, but not panels. Virtual track is Webinar only.